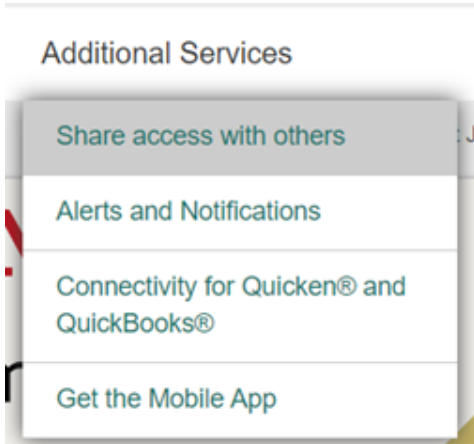


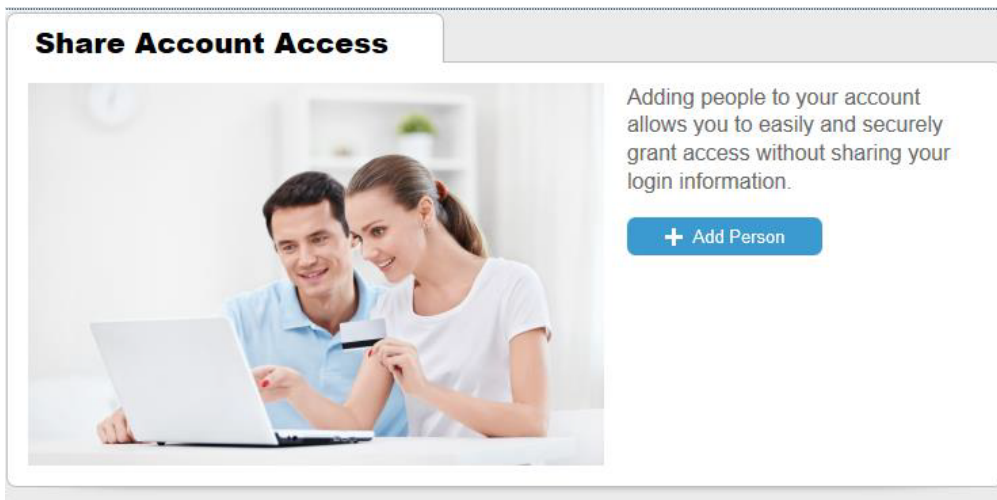
# Share Access - only available for home banking

1. Log in to home banking.

2. Select the "Additional Services" tab and select "Share access with others."



3. This screen will appear.



4. Add your user and grant them access to either "View Only," "Make Internal Transfers," "Make Bill Payments," or all three.

**Share Account Access**

Who can access my accounts?

First Name: Test Middle Name: Last Name: User

Phone Number: (409) 726-8206 Email Address: sbarron@5pointcu.org

What accounts can they access? [Grant full access to all accounts](#)

Absolutely Free C... \$331.59	9	<input checked="" type="radio"/> View only	<input type="radio"/> Make internal transfers	<input type="radio"/> Make bill payments	✓ Access granted <a href="#">Remove access</a>
Share	0	<input checked="" type="radio"/> View only	<input type="radio"/> Make internal transfers		✓ Access granted <a href="#">Remove access</a>

5. Agree to the Terms of Use by selecting continue.

**Terms of Use** ✕

By clicking on Continue, you agree to the [Terms of Use](#) to share access with others

## 6. The user you added will receive a confirmation email.

**Success!** Test has been added to your account.

**Important next steps:**

1. Test will need to open the link sent to their email.
2. Then verify their identity by phone (409) 726-8206.
3. Test will then be able to log in to your account with their own username and password.

**Account Access**

People with access to my account

Test User	Never logged in	Access	YES <input type="checkbox"/>	Options ▾
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[+ Add Person](#)

Reply Reply All Forward

Tue 2/24/2015 5:00 PM



Member Services

You've been granted online account access

To Stephanie Barron

Test,

MARLA TEST RUCKER has given you access to their online banking account at FivePoint Credit Union. Your temporary login credentials are:

Username: sbarron75927

Password: igca8w

Click here to set up your account <http://www.5pointcu.org/>. You'll need your phone with the number ending in "8206" to verify your identity.

Thanks,

FivePoint Credit Union

## 7. You also have access to edit your sub-users.

**Account Access**

People with access to my account

Test User	Never logged in	Access	YES <input type="checkbox"/>	Options ▾
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Update profile

Reset password